



Announcement Summary

Entity name

RAGNAR METALS LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday June 17, 2021

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
RAGAF	OPTION EXPIRING 08-JUN-2021 EX \$0.10	7,000,002	Expiry of option or other convertible security without exercise or conversion	08/06/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

RAGNAR METALS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

108560069

1.3 ASX issuer code

RAG

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

17/6/2021



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

RAGAF : OPTION EXPIRING 08-JUN-2021 EX \$0.10

Unquoted +equity securities that have ceased

Number of securities that have ceased

7,000,002

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

8/6/2021

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RAG : ORDINARY FULLY PAID	337,684,889
RAGOC : OPTION EXPIRING 19-MAY-2023	91,666,497

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RAGAC : ORDINARY FULLY PAID RESTRICTED	6,500,000
RAGAD : OPTION EXPIRING 19-MAY-2023 RESTRICTED	4,000,000
RAGAE : OPTION EXPIRING 19-MAY-2023 RESTRICTED	60,000,000
RAGAF : OPTION EXPIRING 08-JUN-2021 EX \$0.10	0
RAGAG : OPTION EXPIRING 08-JUN-2021 EX \$0.125	5,000,000
RAGAH : OPTION EXPIRING 08-JUN-2021 EX \$0.15	400,000
RAGAI : OPTION EXPIRING 13-JUN-2021 EX \$0.105	3,500,000
RAGAJ : OPTION EXPIRING 02-SEP-2022 EX \$0.075	600,000
RAGAK : OPTION EXPIRING 19-MAY-2023 EX \$0.04	4,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.